

## ALLAN M. RUDNICK



Allan M. Rudnick has over 40 years of experience in the investment management industry. He co-founded Kayne Anderson Rudnick Investment Management (“KAR”) in 1989 as Chief Investment Officer, later becoming President. During the 1990’s KAR’s assets grew from under \$50 million to over \$6.0 billion. In 2001, KAR became a subsidiary of Phoenix Insurance Company through its Phoenix Investment Partners division (now Virtus Investment Partners). Over the following six years Mr. Rudnick became Chief Executive Officer and Chairman. Mr. Rudnick retired from KAR in December, 2007, at which time he set up a multi-family office in Beverly Hills known as Family Offices, LLC.

Mr. Rudnick started his career in the investment management industry in 1966 as a Securities Analyst at Oppenheimer and Co. in New York. He later managed the Oppenheimer AIM Fund, a small-mid cap mutual fund, with assets increasing from \$16.0 million to over \$250 million under his supervision. In 1973, Mr. Rudnick left to form AMR Management Company to manage private investment accounts. He merged that firm into Financial Management Group (“FMG”) when he moved from New York to Los Angeles in 1980. FMG was later sold to Bear Stearns, renamed Bear Stearns Asset Management and Mr. Rudnick became Chief Investment Strategist. He left in 1986 to join The Pilgrim Group as head of equity funds and Portfolio Manager of their large cap growth fund. He later became Chief Investment Officer, overseeing both equity and fixed income mutual funds.

Mr. Rudnick serves on a number of boards and committees of non-profit and charitable organizations. He previously served as Chairman and is currently President and member of the Executive Committee of the Bogart Pediatric Cancer Research Program at Children's Hospital Los Angeles. He is a member of the Cedars-Sinai Hospital Investment Committee as well as the Board of Directors of the California Council on Economic Education (CCEE). He previously served on the Trinity College Board of Fellows, the Investment Committee for the Beverly Hills School System and was Chairman of the Board of Trustees of the Temple Emanuel Endowment Fund. He is a member of the CFA Society of Los Angeles, Inc. and the CFA Institute.

Mr. Rudnick earned a B.A. in Economics from Trinity College, Hartford, CT and an M.B.A. from Harvard University.